

Prepare once. Start your cyber application.

A working checklist for medical and dental practices. Gather the business facts with your office manager and confirm technical answers with your IT contact.

01 Practice information

- [] Legal business names and entities seeking coverage; DBA; principal address; primary website and additional domains.
- [] Contact email and telephone; requested effective date, limit and deductible (leave optional amounts blank if you need guidance).
- [] Description of operations, optional NAICS code, current fiscal-year projected revenue and relevant business activities.
- [] Estimated unique personal, health or payment-card records stored or processed. Count each person once; include records held by third-party providers.

02 IT confirmation

- [] Are critical data backed up at least weekly, with backups protected or stored separately from the production environment?
- [] Is MFA enforced for all email access, all employee and third-party remote network access, and internal use of privileged accounts?
- [] Confirm the exact application wording and any exceptions. Use an available Unknown answer when needed; do not guess.

03 History and signature

- [] Review the questions about the past three years of cyber events, losses or claims, plus known circumstances that could give rise to a claim.
- [] For Yes answers, prepare the requested amounts, dates, factual details and remediation. Keep available loss history ready for follow-up.
- [] Have the authorized applicant name and title, IT security contact name and email, signature and date ready. Review all answers and notices before signing.

Keep patient information out. Do not include patient names, charts, Social Security numbers or passwords. Provide business descriptions and aggregate estimates.

Complete the application: cyberpolicyquotes.com/apply

Questions: (818) 356-8150 | tamir@thriverrisk.com

This is a preparation checklist, not an application or coverage confirmation. Markets may require loss runs, additional questions or documents. Applying does not bind coverage. The current online form works in one browser tab and is not a permanent saved draft.